

## **Checklist for Estate Transfers**

This checklist outlines the documents required for a variety of estate transfers. If you are unfamiliar with this process, ask a lawyer for advice.

## **IMPORTANT:**

- A fully completed Transfer/Tax Form (APV9T) and the current Vehicle Registration (APV250) are required for all estate transfers.
- Bring either the original or a certified copy of each of the needed estate documents.
- If plates are being transferred to a surviving spouse, you must complete a Statutory Declaration (MV1486) or produce a valid marriage certificate.

	SITUATION				ESTATE DOCUMENTS		
	Joint ownership to survivor (will or intestate / estate over or under \$25,000)		- Death Certificate	5}	ESTATE BOOGMENTS	e	,
	Deceased to "Estate of"	- Will - Estate under \$25,000	- Death Certificate, <b>and</b> - Will	or	- Death Certificate, <b>and</b> - Court Order		
		- Will - Estate over \$25,000	- Death Certificate, <b>and</b> - Will	or	- Death Certificate, <b>and</b> - Letters Probate	or	- Death Certificate, <b>and</b> - Court Order
		- No Will (Intestate) - Estate under 25,000	- Death Certificate, <b>and</b> - Estate Declaration \$25,000 and under (MV1476)				
		- no Will (Intestate) - Estate over \$25,000	- Court Order	or	- Letter of Undertaking from the Public Trustee	or	- Letters of Administration
	Deceased to - beneficiary - purchaser  or  "Estate of" to - beneficiary - purchaser	- Will - Estate under \$25,000	- Death Certificate, <b>and</b> - Will				
		- Will - Estate over \$25,000	- Letters Probate <b>and</b> - Will	or	- Letter of Undertaking from a lawyer, <b>and</b> Death Certificate, <b>and</b> Will	or	- Court Order
		- No Will (Intestate) - Estate under \$25,000	- Death Certificate, <b>and</b> - Estate Declaration \$25,000 and under (MV1476)				
		- No Will (Intestate) - Estate over \$25,000	- Letters of Administration	or	- Letter of Undertaking from the Public Trustee	or	- Court Order
	Registered Indian ordinarily Resident on a Reserve	- Will	- Approval of Will (C8), <b>and</b> - Will	or	- Approval of Will and Appointment of Administrator with Will Annexed (C9), <b>and</b> - Will		
		- No Will	- Appointment of Administrator	r (C10)			
	Out of Province Vehicle/Estate		Ask your customer to verify that all of the other jurisdiction's estate requirements have been met. Your customer may provide a number of documents such as a bill of sale, a copy of the Will and/or a letter from the executor of the estate.  Support Documents: Previous Vehicle Registration or Certificate of Title, Form 1 (If vehicle is a foreign import)				